Current Lender:_____

Current Debt: _____

Terms of the Present Loan: Interest Rate: _____
Due Date: _____
Are you currently in default? _____

Detail the intended use of these loan proceeds _____

Have you presented this loan elsewhere? _____

To Whom? _____

Why has this loan not been funded? _____

What, if any, is the hair (the bad side) of this deal? _____

What problems should we be aware of? _____

**** 1 Itemize where the cash investment was spent***

Executive Summary and Additional Comments:

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